

Scotiabank® Main **Investor Scenarios** Right Track Tool Video Tips

Investor Scenarios

For some, ever-changing markets can cause anxiety. You may be unsure whether your investments are still on track. Are they positioned to reach your long term financial goals?

Video player interface with controls: Play/Pause, Volume (VOL: - +), Previous (PREV), Next (NEXT).

Concerned about her investments

Changes in the market mean many things to many people. Sometimes, its just a matter of knowing what you having and seeking expert guidance on what to do next from an advisor. Whatever the situation, knowing that there's a plan in place to get you where you need to be gives you reassurance. And sometimes, you're in a better position than you may think and you can benefit from more specialized advice.

Related Article
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Choose an 'investor' that best represents your present investment situation:

Hi I'm Ann. When I opened our financial statements recently, I was a little concerned. My husband Mike and I had reviewed our financial plan a while ago. Since then, I sold my business -, but even with that and especially in today's market, frankly, I was worried we weren't positioned to achieve our long-term objectives. We needed a second opinion to make sure were making the most of what we have.

So, we went to see our advisor at Scotiabank. She reassured us that since we're in it for the long haul, we're OK. With the sale of my business, my advisor offered to introduce me to a wealth management expert to customize my plan even further, so I can take advantage of the next opportunity - and, that gives me a real peace of mind.

Sideline copy:

For some, ever-changing markets can cause anxiety. Are my investment still on track? Am I positioned to reach my long term financial goals? Am I going to have to work an extra 5 years? Contribute more? Have less during retirement? Expert guidance from an advisor means reassurance and peace of mind that, regardless of the answers to these questions, there's a plan in place to get there. And sometimes, you're in a better position than you may think, and it's time to seek more specialized advice.